

APPENDIX

The following charts show the community benefit spending of the not-for-profit hospitals studied in *“Insufficient Data: Do Central Valley Not-for-Profit Hospitals Meet Their Community Benefit Obligations?”*. Data was gathered from the hospitals’ Community Benefit Plans, available on the Office of Statewide Health Planning and Development (OSHPD) website, and IRS Form 990s available through GuideStar.

Kaiser Foundation Hospital - Fresno

7300 N Fresno Street, Fresno, CA 93720

YEAR	Total Operating Expenses (\$)	Total Community Benefit Spending (\$)	Percent of Operating Expenses Spent on Community Benefit	Shortfall for Medicaid and other Government Assistance Programs (\$)	Charity Care (\$)	Upstream Investments in Health (UIH) for Vulnerable Populations (VP) (\$)E	Percent of Operating Expenses Spent on UIH - VP	UIH for Broader Community (BC) (\$)	UIH Total (VP + BC)	Research and Training (\$)
2011	Not available*	13,377,286	Not available	1,858,011	6,364,495	1,343,488	Not available*	197,661	1,541,149	3,613,631
2012	Not available*	12,393,534	Not available	1,966,567	5,715,796	1,256,584	Not available*	236,070	1,492,654	3,218,517
2013	Not available*	15,397,558	Not available	1,572,301	8,129,694	4,279,364	Not available*	312,797	4,592,161	1,103,402
2014	Not available*	15,079,667	Not available	3,109,571	8,622,098	1,761,392	Not available*	194,351	1,955,743	1,392,255

- Upstream Investments in Health for Vulnerable Populations include: Grants and donations, youth development, community-based programs, and administrative and operational costs.
- Upstream Investments in Health for Broader Community include: Health Education/Promotion, Theatre, Financial/in-kind contributions, administrative costs, grants and donations, and the national board of directors fund.

Dignity Health Mercy Medical Center - Merced

333 Mercy Avenue, Merced, CA 95340

YEAR	Total Operating Expenses (\$)	Total Community Benefit Spending (\$)	Percent of Operating Expenses Spent on Community Benefit	Shortfall for Medicaid and other Government Assistance Programs (\$)	Charity Care (\$)	Upstream Investments in Health (UIH) for Vulnerable Populations (VP) (\$)E	Percent of Operating Expenses Spent on UIH - VP	UIH for Broader Community (BC) (\$)	UIH Total (VP + BC)	Research and Training (\$)
2011	233,998,640	23,683,327	10.12%	16,272,516	3,518,472	1,165,723	0.50%	2,038,924	3,204,647	687,692
2012	236,863,394	28,983,812	12.24%	19,619,635	5,800,550	1,102,531	0.47%	1,113,308	2,215,839	1,347,788
2013	243,465,067	33,192,962	13.63%	23,417,172	6,217,917	966,401	0.40%	1,252,464	2,218,865	1,339,008
2014	245,074,586	42,572,157	17.37%	33,797,080	6,183,362	390,296	0.16%	962,755	1,353,051	1,238,664

- Upstream investments in Health for Vulnerable Populations include: community benefit operations, financial and in-kind contributions, and community health improvement services.
- Upstream investments in health for Broader Community include: community benefit operations, financial and in-kind contributions, community health improvement services, and community building activities.

* The data is not available because the hospital did not disclose total operating expenses.

** The data is not available because the hospital did not disaggregate their community benefit spending towards vulnerable communities from spending towards the broader community.

***The data is not available because the hospital did not report their annual community benefit spending.

Dignity Health Bakersfield Memorial Hospital

420 34th Street, Bakersfield, CA 93301

YEAR	Total Operating Expenses (\$)	Total Community Benefit Spending (\$)	Percent of Operating Expenses Spent on Community Benefit	Shortfall for Medicaid and other Government Assistance Programs (\$)	Charity Care (\$)	Upstream Investments in Health (UIH) for Vulnerable Populations (VP) (\$)E	Percent of Operating Expenses Spent on UIH - VP	UIH for Broader Community (BC) (\$)	UIH Total (VP + BC)	Research and Training (\$)
2011	206,600,228	13,520,006	6.54%	5,169,011	3,504,965	2,381,543	1.15%	614,874	4,840,717	5,313
2012	267,603,710	9,814,535	3.67%	-559,664	7,854,646	2,180,288	0.81%	339,235	5,407,263	0
2013	306,084,604	12,866,228	4.20%	-23,109	10,931,332	1,577,412	0.52%	380,593	1,958,005	0
2014	325,457,638	41,971,936	12.90%	33,617,547	6,515,820	1,598,550	0.49%	240,019	1,838,569	0

- Upstream investments in health for Vulnerable Populations include: financial and in-kind contributions, community benefit operations, community building activities, and community health improvement services.
- Upstream investments in health for Broader Community include: financial and in-kind contributions, community building activities, and community health improvement services.
- In 2012 and 2013, rather than experience a budget shortfall for Medicaid and other Government Assistance Programs, Dignity Health Bakersfield Memorial Hospital received a **“negative shortfall”** for Medicaid and other Government Assistance Programs. **This essentially amounted to a profit.** When asked about this, Dignity Health Mercy and Memorial Hospital administrators informed us that this profit occurred because the Medicaid provider fee revenue exceeded provider fee expense for fiscal year 2012 and 2013.

Adventist Medical Center – Hanford & Selma

115 Mall Drive, Hanford, CA 93230 | 1141 Rose Avenue, Selma, CA 93662

YEAR	Total Operating Expenses (\$)	Total Community Benefit Spending (\$)	Percent of Operating Expenses Spent on Community Benefit	Shortfall for Medicaid and other Government Assistance Programs (\$)	Charity Care (\$)	Upstream Investments in Health (UIH) for Vulnerable Populations (VP) (\$)E	Percent of Operating Expenses Spent on UIH - VP	UIH for Broader Community (BC) (\$)	UIH Total (VP + BC)	Research and Training (\$)
2011	207,757,753	8,085,492	3.89%	2,392,969	4,787,105	1,280	0.00%	798,318	799,598	105,820
2012	211,504,243	19,149,901	9.05%	11,850,695	6,418,131	6,319	0.00%	770,319	776,638	104,438
2013	207,087,263	13,825,037	6.68%	7,655,212	5,505,691	Not available**	Not available**	Not available**	545,538	118,596
2014	214,648,123	13,169,222	6.14%	6,807,855	5,642,873	Not available**	Not available**	Not available**	504,348	214,147

- Upstream investments in health for Vulnerable Populations include: Community health improvement services, financial and in-kind contributions, and community building activities.
- Upstream investments in health for Broader Community include: Community health improvement services, financial and in-kind contributions, and community building activities.

* The data is not available because the hospital did not disclose total operating expenses.

** The data is not available because the hospital did not disaggregate their community benefit spending towards vulnerable communities from spending towards the broader community.

***The data is not available because the hospital did not report their annual community benefit spending.

Adventist Medical Center – Reedley

372 W Cypress Avenue, Reedley, CA 93654

YEAR	Total Operating Expenses (\$)	Total Community Benefit Spending (\$)	Percent of Operating Expenses Spent on Community Benefit	Shortfall for Medicaid and other Government Assistance Programs (\$)	Charity Care (\$)	Upstream Investments in Health (UIH) for Vulnerable Populations (VP) (\$)E	Percent of Operating Expenses Spent on UIH – VP	UIH for Broader Community (BC) (\$)	UIH Total (VP + BC)	Research and Training (\$)
2011***	Not available	Not available	Not available	Not available	Not available	Not available	Not available	Not available	Not available	Not available
2012	Not available*	2,715,578	Not available*	Not available	2,715,578	0.00	0.00%	0.00%	0.00%	0.00
2013	Not available*	3,884,137	Not available*	14,580	3,829,805	Not available**	Not available**	Not available**	39,752	None
2014	57,314,304	4,722,151	8.24%	0.00	4,648,225	Not available**	Not available**	Not available**	53,221	20,504

- Upstream investments in health for Vulnerable Populations include: Community health improvement services, financial and in-kind contributions, and community building activities.
- Upstream investments in health for Broader Community include: Community health improvement services, financial and in-kind contributions, and community building activities.
- In 2011, Adventist Medical Center – Reedley did not submit a community benefit plan to OSHPD.

Adventist Health Central Valley General Hospital

1025 North Douty Street, Hanford, CA 93230

YEAR	Total Operating Expenses (\$)	Total Community Benefit Spending (\$)	Percent of Operating Expenses Spent on Community Benefit	Shortfall for Medicaid and other Government Assistance Programs (\$)	Charity Care (\$)	Upstream Investments in Health (UIH) for Vulnerable Populations (VP) (\$)E	Percent of Operating Expenses Spent on UIH – VP	UIH for Broader Community (BC) (\$)	UIH Total (VP + BC)	Research and Training (\$)
2011	83,670,376	9,040,647	10.81%	5,015,989	1,009,259	17,266	0.02%	522,552	539,818	2,475,580
2012	86,852,651	8,612,152	9.92%	0	5,625,570	6,268	0.01%	192,157	198,425	2,788,156
2013	94,207,202	12,660,199	13.44%	5,246,894	5,566,177	Not available**	Not available**	Not available**	135,696	1,711,432
2014	98,957,095	11,502,828	11.62%	7,002,873	2,436,286	Not available**	Not available**	Not available**	113,573	1,950,096

- Upstream investments in health for Vulnerable Populations include: Community health improvement services, financial and in-kind contributions, and community building activities.
- Upstream investments in health for Broader Community include: Community health improvement services, financial and in-kind contributions, and community building activities.

* The data is not available because the hospital did not disclose total operating expenses.

** The data is not available because the hospital did not disaggregate their community benefit spending towards vulnerable communities from spending towards the broader community.

***The data is not available because the hospital did not report their annual community benefit spending.

Saint Agnes Medical Center

1303 E Herndon Avenue, Fresno, CA 93720

YEAR	Total Operating Expenses (\$)	Total Community Benefit Spending (\$)	Percent of Operating Expenses Spent on Community Benefit	Shortfall for Medicaid and other Government Assistance Programs (\$)	Charity Care (\$)	Upstream Investments in Health (UIH) for Vulnerable Populations (VP) (\$)E	Percent of Operating Expenses Spent on UIH - VP	UIH for Broader Community (BC) (\$)	UIH Total (VP + BC)	Research and Training (\$)
2011***	464,241,359	Not available***	Not available***	Not available***	Not available***	Not available***	Not available***	Not available***	Not available***	Not available***
2012	399,704,289	Not available***	Not available***	Not available***	Not available***	Not available***	Not available***	Not available***	Not available***	Not available***
2013	456,306,975	33,510,613	7.34%	23,408,952	8,212,070	1,889,591	0.41%	258,815	2,148,406	0
2014	400,433,262	29,444,000	7.35%	18,640,000	7,885,332	1,552,244	0.39%	328,252	1,880,496	1,038,172

- Upstream investments in health for Vulnerable Populations include: Community health improvement services, community building activities, and financial contributions.
- Upstream investments for Broader Community include: Community health services, community benefit reporting and management, and financial contributions.

Community Medical Centers

2823 Fresno Street, Fresno, CA 93721 | 15 E Audubon Drive, Fresno, CA 93720 | 2755 Herndon Avenue, Clovis, CA 93611

YEAR	Total Operating Expenses (\$)	Total Community Benefit Spending (\$)	Percent of Operating Expenses Spent on Community Benefit	Shortfall for Medicaid and other Government Assistance Programs (\$)	Charity Care (\$)	Upstream Investments in Health (UIH) for Vulnerable Populations (VP) (\$)E	Percent of Operating Expenses Spent on UIH - VP	UIH for Broader Community (BC) (\$)	UIH Total (VP + BC)	Research and Training (\$)
2011	1,093,100,573	133,993,000	12.26%	77,029,000	2,494,000	Not available	Not available	Not available	628,000	43,842,000
2012	1,152,444,323	139,255,000	2.08%	72,518,000	9,879,000	Not available	Not available	Not available	721,000	56,137,000
2013	1,245,263,240	151,712,000	12.18%	80,300,000	6,665,000	Not available	Not available	Not available	668,000	64,079,000
2014	1,200,000,000	186,595,000	15.55%	107,998,000	7,403,000	Not available	Not available	Not available	748,000	70,446,000

- Upstream investments in health for Vulnerable Populations include: Community health improvement services, community building activities, and financial contributions.
- Upstream investments for Broader Community include: Community health services, community benefit reporting and management, and financial contributions.

* The data is not available because the hospital did not disclose total operating expenses.

** The data is not available because the hospital did not disaggregate their community benefit spending towards vulnerable communities from spending towards the broader community.

***The data is not available because the hospital did not report their annual community benefit spending.